

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
9/1/2009	B220	J LONG	RECEIVE AND REVIEW R. CIAMBRONE AND T. RYAN CORRESPONDENCE RE HOUSTON RESTAURANT AND EMPLOYEE NOTICE ISSUES.	0.20	\$62.00
9/2/2009	B220	J LONG	RECEIVE AND REVIEW VARIOUS T. RYAN, R. CIAMBRONE, AND J. WEISS CORRESPONDENCE RE HOUSTON EMPLOYEE DATA AND CONFERENCE WITH R. CIAMBRONE RE WARN ACT ISSUES (.2); ANALYZE EMPLOYEE DATA FOR HOUSTON RESTAURANT (.5).	0.70	\$217.00
9/3/2009	B220	J LONG	ANALYZE EMPLOYEE DATA FOR HOUSTON RESTAURANT (2.0), TELEPHONE CONFERENCE WITH C. BROWN RE SAME (.2) AND PREPARE MEMORANDUM TO R. CIAMBRONE RE LEGAL ANALYSIS OF WARN ACT ISSUES FOR HOUSTON RESTAURANT (.5).	2.70	\$837.00
9/3/2009	B220	R CIAMBRONE	REVIEW AND ANALYSIS OF RESEARCH ON WARN ACT IN TEXAS (.40) AND EMAIL CORRESPONDENCE WITH TERRY RYAN REGARDING SAME (.20).	0.60	\$336.00
10/6/2009	B220	R CIAMBRONE	TELEPHONE CONFERENCE (.20) AND EMAIL CORRESPONDENCE (.20) WITH GLEN MASSEY REGARDING COMMODORE PLAN, CHEF ON LEAVE; DRAFT RESPONSE TO EMPLOYEE (.20).	0.60	\$336.00
			Code Total	15.80	\$6,263.50

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
7/5/2009	B230	JR WEISS	REVISE CASH COLLATERAL ORDER AND MOTION (2.5); CONFERENCE CALLS WITH LENDERS AND CLIENT RE CASH COLLATERAL CHANGES (1.8).	4.30	\$2,881.00
7/5/2009	B230	R CIAMBRONE	DRAFT CASH MANAGEMENT MOTION (.80)	0.80	\$448.00
7/6/2009	B230	JR WEISS	TELEPHONE CONFERENCE WITH M. MEZZACAPA, G. MASSEY RE CASH COLLATERAL USE.	0.50	\$335.00
7/6/2009	B230	R CIAMBRONE	CALLS AND EMAIL CORRESPONDENCE WITH COUNSEL FOR THE BANK REGARDING CONSENT TO USE OF CASH FOR FIRST WEEK (.50).	0.50	\$280.00
7/10/2009	B230	JR WEISS	TELEPHONE CONFERENCE WITH D. POLLACK, B. HUBEN RE CASH COLLATERAL ORDER.	0.50	\$335.00
7/10/2009	B230	R CIAMBRONE	DRAFT REVISED LANGUAGE FOR CASH COLLATERAL ORDER AND ONGOING EMAIL CORRESPONDENCE REGARDING SAME WITH DAVID POLLACK AND LARRY GELBER (1.5).	1.50	\$840.00
7/11/2009	B230	R CIAMBRONE	ONGOING EMAIL CORRESPONDENCE WITH LARRY GELBER REGARDING LANGUAGE IN 5(A) OF CASH COLLATERAL ORDER (.30); REVIEW OF REVISED LANGUAGE AND COMPARE AGAINST CURRENT LANGUAGE (.40); EMAIL CORRESPONDENCE WITH DAVID POLLACK REGARDING SAME (.10).	0.80	\$448.00
7/12/2009	B230	R CIAMBRONE	PREPARE REVISIONS TO CASH COLLATERAL ORDER AND BLACKLINE OF SAME (.70).	0.70	\$392.00
7/13/2009	B230	MA OLINS	WORK ON CASH COLLATERAL ORDER (.2).	0.20	\$78.00
7/13/2009	B230	R CIAMBRONE	FINALIZE CASH COLLATERAL ORDER CHANGES (1.1) AND EMAIL CORRESPONDENCE WITH BANK COUNSEL REGARDING SAME (.20).	1.30	\$728.00
7/14/2009	B230	MA OLINS	ASSIST WITH FINAL CASH COLLATERAL ORDER (.1).	0.10	\$39.00
7/14/2009	B230	R CIAMBRONE	EMAIL CORRESPONDENCE WITH JEFFREY HAMPTON REGARDING US FOOD SERVICE, CASH COLLATERAL ORDER (.20); EMAIL CORRESPONDENCE WITH LARRY GELBER REGARDING FINAL CASH COLLATERAL ORDER (.10); AND REVIEW OF FINAL CASH COLLATERAL ORDER FOR SUBMISSION TO JUDGE (.20).	0.50	\$280.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
7/15/2009	B230	JR WEISS	REVIEW CASH FLOW REPORT FROM COMPANY TO BANKS (0.4); TELEPHONE CONFERENCE WITH L. GELBER (0.3); TELEPHONE CONFERENCE WITH G. MASSEY RE NEW BUDGETING (0.3).	1.00	\$670.00
7/17/2009	B230	JR WEISS	TC W/ M. TORBERT RE BUDGETING PROCESS FOR CASH COLLATERAL.	0.20	\$134.00
7/23/2009	B230	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY RE BUDGETING FOR CASH COLLATERAL USE (0.5); REVIEW DRAFT BUDGET FROM CASH COLLATERAL ORDER (0.8).	1.30	\$871.00
7/27/2009	B230	JR WEISS	TELEPHONE CONFERENCE WITH J. BENTLEY RE CASH COLLATERAL ORDER AND BUDGET (0.5); CONFERENCE CALL WITH BANK LAWYERS RE WAIVER OF DEFAULTS UNDER CCO (0.3); TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN, J. HAAS RE BUDGETING FOR CASH COLLATERAL USE (0.8); REVIEW AND REVISE BUDGET (0.5); TELEPHONE CONFERENCE WITH J. MARSHALL RE COMMENTS TO CASH COLLATERAL ORDER (0.6); TELEPHONE CONFERENCE WITH HARRIS COUNTY LAWYER RE TEXAS TAX LIENS (0.3).	3.00	\$2,010.00
7/27/2009	B230	R CIAMBRONE	REVIEW/ANALYSIS OF DALLAS COUNTY'S OBJECTION TO CASH COLLATERAL (.50); FOLLOW UP WITH CLIENT REGARDING DALLAS COUNTY (.20).	0.70	\$392.00
7/28/2009	B230	R CIAMBRONE	CALL WITH JOE MARSHALL REGARDING CASH COLLATERAL ORDER (.50).	0.50	\$280.00
7/29/2009	B230	JR WEISS	REVIEW PACA OBJECTION TO CASH COLLATERAL USE (0.2).	0.20	\$134.00
7/30/2009	B230	JR WEISS	REVIEW REVISED CASH COLLATERAL ORDER (0.7); TELEPHONE CONFERENCE WITH M. MEZZACAPPA, L. GELBER RE CASH COLLATERAL (0.6).	1.30	\$871.00
7/30/2009	B230	R CIAMBRONE	EMAIL CORRESPONDENCE WITH LARRY GELBER REGARDING CASH COLLATERAL ORDER (.10); AND TELEPHONE CONFERENCE WITH TERRY REGARDING SAME (.20).	0.30	\$168.00
7/31/2009	B230	R CIAMBRONE	EMAIL CORRESPONDENCE WITH COUNSEL FOR DALLAS COUNTY (.10) AND REVIEW OF REQUESTED CHANGES TO CASH COLLATERAL ORDER (.20).	0.30	\$168.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
8/2/2009	B230	R CIAMBRONE	EMAIL CORRESPONDENCE FROM LENDERS AND DALLAS COUNTY REGARDING CHANGES TO CASH COLLATERAL ORDER (.20); PREPARE ORDERS TO BE SUBMITTED TO COURT IN ADVANCE OF HEARING (.30).	0.50	\$280.00
8/3/2009	B230	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY, R. CIAMBRONE, M. PONKO RE CASH COLLATERAL HEARING (0.6); TELEPHONE CONFERENCES WITH COMMITTEE, BANK LAWYERS RE CHANGES TO CASH COLLATERAL ORDER (1.0).	1.60	\$1,072.00
8/4/2009	B230	R CIAMBRONE	REVIEW/ANALYSIS OF RED-LINED CASH COLLATERAL ORDER AND BUDGET RECEIVED PRIOR TO HEARING (.70); REVIEW/ANALYSIS OF REVISED ORDER THAT INCLUDES CHANGES AGREED TO AT HEARING (.80); EXTENDED DISCUSSION WITH MARQUES AND GLENN REGARDING REVISIONS TO BE MADE TO BUDGET (.70); CONFERENCE WITH TERRY REGARDING CASH COLLATERAL USE, BUDGET (.30).	2.50	\$1,400.00
8/5/2009	B230	MA OLINS	ADDRESS CASH COLLATERAL ORDER FINALIZATION ISSUES.	0.20	\$78.00
8/5/2009	B230	R CIAMBRONE	ONGOING NEGOTIATIONS REGARDING CASH COLLATERAL USE, TERMS OF ORDER WITH JAMES BENTLEY, MIKE MEZZACAPPA, AND LARRY GELBER (.90); REVIEW/ANALYSIS OF BUDGET (.40); ONGOING TELEPHONE CONFERENCES WITH GLENN, TERRY, MARQUES AND JOHN REGARDING BUDGET, CASH COLLATERAL USE (.80).	2.10	\$1,176.00
8/6/2009	B230	MA OLINS	ATTENTION TO ISSUES RELATING TO FINAL CASH COLLATERAL ORDER AND BUDGET AND UPLOAD SAME.	1.30	\$507.00
8/7/2009	B230	JR WEISS	TELEPHONE CONFERENCE WITH J. HAAS RE PAYMENT OF BANKS' LEGAL BILLS.	0.10	\$67.00
8/8/2009	B230	JR WEISS	DRAFT EXTENSION OF CASH COLLATERAL ORDER (0.5); REVIEW PROJECTIONS AND TELEPHONE CONFERENCE WITH G. MASSEY RE OCTOBER CASH USE (0.6).	1.10	\$737.00
9/15/2009	B230	JR WEISS	TELEPHONE CONFERENCE WITH J. HAAS, D. LONG RE CREDIT AGREEMENT (0.2); READ CREDIT AGREEMENT (0.6).	0.80	\$536.00
9/16/2009	B230	JR WEISS	REVIEW NEW CREDIT AGREEMENT.	0.80	\$536.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
9/17/2009	B230	JR WEISS	1.90	\$1,273.00
		READ CREDIT AGREEMENT (1.5); CONFERENCE CALL WITH J. MEWALDT, J. HAAS RE COMMENTS (0.4).		
9/18/2009	B230	MA WITT	2.60	\$1,287.00
		REVIEW COMMENTS TO CREDIT AGREEMENT.		
9/21/2009	B230	JR WEISS	1.20	\$804.00
		CONFERENCE CALL WITH CLIENT RE CASH FLOW PROJECTIONS.		
9/22/2009	B230	JR WEISS	1.10	\$737.00
		TELEPHONE CONFERENCE WITH J. HAAS RE BANK FINANCING (0.6); TELEPHONE CONFERENCE WITH L. GELBER RE CHANGE IN BANK POSITION (0.5).		
9/23/2009	B230	JR WEISS	0.50	\$335.00
		TELEPHONE CONFERENCE WITH L. GELBER RE BANK AGREEMENT FOR EXIT, CASH COLLATERAL.		
9/23/2009	B230	R CIAMBRONE	0.60	\$336.00
		TELEPHONE CONFERENCE WITH CLIENT REGARDING WFF/CREDIT AGREEMENT (.20); TELEPHONE CONFERENCE WITH GLENN MASSEY REGARDING CASH COLLATERAL ORDER (.20); REVIEW OF CURRENT CASH COLLATERAL ORDER (.20).		
9/25/2009	B230	JR WEISS	1.50	\$1,005.00
		CONFERENCE CALL WITH COMPANY RE BANK NEGOTIATIONS (0.7); REVIEW CHANGES TO BANK AGREEMENT (0.8).		
9/29/2009	B230	JR WEISS	0.60	\$402.00
		TELEPHONE CONFERENCE WITH T. RYAN RE USE OF CASH COLLATERAL (0.2); REVIEW PROJECTIONS AND DRAFT EXTENSION OF CASH COLLATERAL ORDER (0.4).		
9/30/2009	B230	JR WEISS	1.80	\$1,206.00
		TELEPHONE CONFERENCES WITH L. GELBER, J. HAAS, G. MASSEY RE CASH COLLATERAL EXTENSION (0.7); REVIEW AND REVISE BUDGET FOR CASH COLLATERAL (1.0); REVISE STIPULATION (0.1).		
9/30/2009	B230	R CIAMBRONE	1.80	\$1,008.00
		ONGOING TELEPHONE CONFERENCE WITH GLENN MASSEY REGARDING CASH COLLATERAL BUDGET (.20, .30); TELEPHONE CONFERENCE WITH LARRY GELBER AND JAMES BENTLEY REGARDING CONTINUED CASH COLLATERAL USE (.20); DRAFT STIPULATION EXTENDING USE OF CASH COLLATERAL (.60); TELEPHONE CONFERENCE WITH SAM STRICKLEN REGARDING LOCAL PRACTICE (.20); EMAIL CORRESPONDENCE WITH WELLS COUNSEL REGARDING REVISIONS TO STIPULATION AND REVIEW OF SAME (.30).		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/1/2009	B230	JR WEISS	2.50	\$1,675.00
		TELEPHONE CONFERENCE WITH M. TORBERT, J. BENTLEY RE CASH COLLATERAL AND BUDGET (1.1); REVISE BUDGET (0.6); WORK W/R. CIAMBRONE ON CASH COLLATERAL ORDER FOR HEARING (0.8)		
10/1/2009	B230	R CIAMBRONE	0.80	\$448.00
		ONGOING EMAIL CORRESPONDENCE WITH GLENN MASSEY REGARDING CASH COLLATERAL BUDGET (.30); ONGOING EMAIL CORRESPONDENCE WITH JAMES BENTLEY REGARDING CASH COLLATERAL BUDGET (.30); TELEPHONE CONFERENCE WITH JOE MARSCHALL REGARDING SAME (.20)		
10/2/2009	B230	JR WEISS	1.20	\$804.00
		TELEPHONE CONFERENCE WITH G. MASSEY AND REVIEW BUDGET FOR CASH COLLATERAL ORDER (0.6); REVIEW TERMS OF EXIT FACILITY WITH E. KOGAN, J. HAAS (0.6).		
10/2/2009	B230	R CIAMBRONE	0.80	\$448.00
		EMAIL CORRESPONDENCE WITH GLENN REGARDING CASH COLLATERAL (.10); TELEPHONE CONFERENCE WITH GLENN REGARDING CASH COLLATERAL (.20); ONGOING EMAIL CORRESPONDENCE WITH JAMES BENTLEY REGARDING CASH COLLATERAL (.30); PROVIDE JAMES BENTLEY WITH EXECUTION COPY OF CASH COLLATERAL STIPULATION (.20).		
10/5/2009	B230	MA OLINS	3.10	\$1,209.00
		ADDRESS CASH COLLATERAL ISSUES AND PREPARE MOTION FOR APPROVAL OF SECOND STIPULATION EXTENDING CASH COLLATERAL USE AND STIPULATION RE SAME.		
10/5/2009	B230	R CIAMBRONE	1.60	\$896.00
		TWO TELEPHONE CONFERENCES WITH JAMES BENTLEY REGARDING AMENDED BUDGET (.20, .10); TELEPHONE CONFERENCE WITH GLENN REGARDING AMENDED BUDGET (.10); EMAIL CORRESPONDENCE WITH JAMES REGARDING CHANGE TO STIPULATION (.10) AND EDIT STIPULATION (.20); DRAFT/REVISE MOTION FOR USE OF CASH COLLATERAL THROUGH 12/4 (.50) AND EMAIL CORRESPONDENCE WITH JAMES BENTLEY REGARDING SAME (.10); REVIEW OF CASH COLLATERAL ORDER REGARDING LENDERS' EXPENSES (.30).		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/6/2009	B230	JR WEISS	0.40	\$268.00
		TELEPHONE CONFERENCE WITH J. HAAS RE WELLS FARGO FOOTHILL MEETING AND NEW CREDIT AGREEMENT.		
10/6/2009	B230	MA OLINS	1.50	\$585.00
		FINALIZE AND FILE CASH COLLATERAL EXTENSION MOTION.		
10/6/2009	B230	R CIAMBRONE	2.20	\$1,232.00
		ONGOING DISCUSSIONS AND EMAIL CORRESPONDENCE WITH JAMES BENTLEY REGARDING FIRST INTERIM STIPULATION AND ORDER CONTINUING USE OF CASH COLLATERAL, AND MOTION FOR CONTINUED USE OF CASH COLLATERAL THROUGH 12/4 (1.10); ONGOING DISCUSSIONS AND EMAIL CORRESPONDENCE WITH CLIENT REGARDING BUDGET/CASH COLLATERAL USE (.80); DRAFT/REVISE MOTION AND ORDER FOR CONTINUED USE OF CASH COLLATERAL THROUGH 12/4 (.30).		
10/7/2009	B230	MA OLINS	0.30	\$117.00
		WORK ON ENTRY OF CASH COLLATERAL MOTION.		
10/7/2009	B230	R CIAMBRONE	0.30	\$168.00
		EMAIL CORRESPONDENCE WITH WFF COUNSEL REGARDING STIPULATION AND ORDER FOR USE OF CASH COLLATERAL (.10) AND PULL TOGETHER SAME TO BE UPLOADED (.20).		
10/8/2009	B230	MA OLINS	1.00	\$390.00
		FINALIZE AND FILE CASH COLLATERAL EXTENSION ORDER AND STIPULATION AND EXHIBIT AND ADDRESS ORIGINAL SIGNATURE PAGE ISSUE RE SAME.		
10/13/2009	B230	R CIAMBRONE	1.10	\$616.00
		REVIEW OF AMENDED CREDIT AGREEMENT FOR BANKRUPTCY ISSUES (.80); TELEPHONE CONFERENCE WITH CLIENT REGARDING CREDIT AGREEMENT REVIEW AND CALL TO DISCUSS SAME (.10); CALL WITH JENNIFER MEWALDT REGARDING CREDIT AGREEMENT ISSUES (.20).		
10/14/2009	B230	JR WEISS	1.10	\$737.00
10/14/2009	B230	R CIAMBRONE	2.80	\$1,568.00
		READ REVISED CREDIT AGREEMENT EXTENDED CALL WITH JENNIFER MEWALDT, GLEN MASSEY TO GO THROUGH AMENDED CREDIT AGREEMENT (2.0); FOLLOW UP DRAFTING OF VARIOUS PROVISIONS (.60); EMAIL CORRESPONDENCE WITH CLIENT REGARDING WATERFALL, PROCESS OF DISTRIBUTION (.20).		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/15/2009	B230	R CIAMBRONE	1.60	\$896.00
		CALL WITH BANKS TO DISCUSS CREDIT AGREEMENT (1.0); FOLLOW UP CALL WITH JENNIFER REGARDING CREDIT AGREEMENT (.20); CALL WITH LARRY GELBER TO DISCUSS OPEN ISSUES (.20); CALL WITH CLIENT REGARDING SIGN AND CLOSE ISSUE (.20).		
10/16/2009	B230	R CIAMBRONE	0.40	\$224.00
		TWO TELEPHONE CONFERENCES WITH LARRY GELBER REGARDING CONCURRENT SIGN AND CLOSE, OPTIONS (.20, .10); EMAIL CORRESPONDENCE WITH CLIENT REGARDING SAME (.10)		
10/20/2009	B230	JR WEISS	1.80	\$1,206.00
		READ CREDIT AGREEMENT AND COMMENTS		
10/21/2009	B230	JR WEISS	1.20	\$804.00
		REVIEW AND REVISE CREDIT AGREEMENT FOR EXIT FACILITY		
10/22/2009	B230	JR WEISS	1.50	\$1,005.00
		REVIEW BUDGET THROUGH DECEMBER (0.5); TELEPHONE CONFERENCE WITH G. MASSEY, M. TORBERT RE BUDGET (0.8); REVIEW CASH COLLATERAL ORDER (0.2)		
10/22/2009	B230	R CIAMBRONE	0.60	\$336.00
		TELEPHONE CONFERENCE WITH GLENN AND TERRY REGARDING CASH COLLATERAL BUDGET (.20); TELEPHONE CONFERENCE WITH MARQUES REGARDING CASH COLLATERAL BUDGET (.20); REVIEW OF BUDGET (.20)		
10/23/2009	B230	MA OLINS	0.30	\$117.00
		ATTENTION TO NEW BUDGET AND SEND TO LENDER'S COUNSEL.		
10/23/2009	B230	R CIAMBRONE	0.60	\$336.00
		REVIEW OF BUDGET (.20); EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCE WITH CLIENT REGARDING BUDGET, SENDING TO BANKS (.20, .10); TELEPHONE CONFERENCE WITH MATT OLINS REGARDING SENDING BUDGET TO LARRY GELBER (.10)		
10/27/2009	B230	R CIAMBRONE	0.60	\$336.00
		TELEPHONE CONFERENCE WITH GLENN MASSEY REGARDING CASH COLLATERAL ORDER (.20); REVIEW OF BUDGET AND DRAFT NEW FOOTNOTE 7 (.40)		
10/28/2009	B230	MA OLINS	0.50	\$195.00
		PREPARATIONS FOR CASH COLLATERAL PORTION OF TOMORROWS HEARING AND THE PROPOSED ORDER RE SAME.		

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DATE	TASK	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
10/28/2009	B230	R CIAMBRONE	ONGOING TELEPHONE CONFERENCES AND EMAIL CORRESPONDENCE WITH GLENN MASSEY AND MARQUES TORBERT REGARDING CASH COLLATERAL BUDGET (.80); TELEPHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH JAMES BENTLEY REGARDING CASH COLLATERAL ORDER AND BUDGET (.10, .20); REVIEW OF BUDGETS AND DRAFT/REVISE LANGUAGE IN FOOTNOTES (.70)	1.80	\$1,008.00
10/29/2009	B230	JR WEISS	REVIEW BUDGET THROUGH DECEMBER AND EXTENSION OF CASH COLLATERAL	0.50	\$335.00
10/30/2009	B230	R CIAMBRONE	EMAIL CORRESPONDENCE WITH JAMES BENTLEY REGARDING CASH COLLATERAL ORDER (.20); REVIEW OF ORDER AND BUDGET FOR SUBMISSION TO COURT (.20)	0.40	\$224.00
			Code Total	77.60	\$45,747.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
10/2/2009	B240	JR WEISS	TELEPHONE CONFERENCE WITH T. RYAN, E. KOGAN RE LIABILITY FOR PAYMENT OF SALES TAXES (0.7); TELEPHONE CONFERENCE WITH S. KAMINSKI RE DIRECTOR AND OFFICER LIABILITY (0.3).	1.00	\$670.00
10/22/2009	B240	MA OLINS	ATTENTION TO DENVER TAX NOTICE AND PREPARE AND SEND RESPONSE THERETO (3.4); WORK ON RESPONSE TO 1700 SEVENTH CLAIM (.8).	4.20	\$1,638.00
10/22/2009	B240	R CIAMBRONE	REVIEW OF COLORADO NOTICE OF TAX AND PREPARE RESPONSE THERETO	0.90	\$504.00
10/23/2009	B240	SR KAMINSKI	TELEPHONE CONFERENCE WITH MATT OVER STATE TAX ISSUE AND ASSESSMENT NOTICE; E-MAIL CORRESPONDENCE WITH MATT OVER SAME.	0.50	\$280.00
		Code Total		6.60	\$3,092.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
7/7/2009	B310	R CIAMBRONE	RECEIPT OF MEMO FROM JENNIFER REGARDING STATE LAWS ON LIQUOR ISSUES, OUTLINE ARGUMENT FOR PAYMENT OF LIQUOR CHARGES (1.90).	1.90	\$1,064.00
7/8/2009	B310	MA OLINS	ANALYZE AND RESEARCH POTENTIAL CLAIMS AND ALLEGATIONS AGAINST DEBTORS (3.1).	3.10	\$1,209.00
7/9/2009	B310	R CIAMBRONE	REVIEW OF PACA CLAIMS AND ISSUES (.30).	0.30	\$168.00
7/10/2009	B310	GP DUFFY	COMMUNICATIONS REGARDING POTENTIAL PACA CLAIMS RELATED TO OCEANAIRE OPERATIONS.	1.10	\$401.50
			RESEARCH REGARDING SAME.		
7/13/2009	B310	GP DUFFY	REVIEWING AND DRAFTING EMAIL MEMORANDUM REGARDING APPLICABILITY OF PACA OBLIGATIONS WITH RESPECT TO MIXED CLAIMS (I.E. CLAIMS INVOLVING A MIX OF PERISHABLE AND NON-PERISHABLE AGRICULTURAL COMMODITIES).	0.80	\$292.00
7/17/2009	B310	R CIAMBRONE	RECEIPT AND REVIEW OF RECLAMATION CLAIM FROM SANTA MONICA SEAFOOD (.20).	0.20	\$112.00
7/22/2009	B310	R CIAMBRONE	DRAFT PACA MOTION (3.0); ONGOING EMAIL CORRESPONDENCE WITH JASON POMERANTZ (SANTA MONICA SEAFOOD) REGARDING RECLAMATION CLAIM (.30).	3.30	\$1,848.00
7/28/2009	B310	LE STOLZ	CONFERENCE WITH MATT OLINS RE: RECLAMATION CLAIMS; REVIEW MATERIALS; PREPARE CHART OF RECLAMATION CLAIMS.	2.90	\$754.00
7/28/2009	B310	MA OLINS	ATTENTION TO RECLAMATION CLAIMS (.5).	0.50	\$195.00
7/28/2009	B310	R CIAMBRONE	ADDRESS ISSUES REGARDING RECLAMATION CLAIMS (.20).	0.20	\$112.00
7/29/2009	B310	R CIAMBRONE	RECEIPT/REVIEW OF UTILITY ORDER AND ADDRESS ISSUES REGARDING SERVICE/HEARING ON 8/4 (.50).	0.50	\$280.00
8/3/2009	B310	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY RE IRS CLAIMS (0.2).	0.20	\$134.00
8/3/2009	B310	LE STOLZ	PROOFREAD AND REVISIONS TO RECLAMATION SPREADSHEET; FORWARD TO ATTORNEYS FOR REVIEW.	1.10	\$286.00
8/5/2009	B310	JR WEISS	TELEPHONE CONFERENCE WITH B. FECHER RE FIFTH THIRD PROCESSING.	0.20	\$134.00
8/6/2009	B310	JR WEISS	WORK WITH FIFTH THIRD ON CREDIT CARD AGREEMENT.	0.50	\$335.00

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8/11/2009	B310	MA OLINS	ATTENTION TO RECLAMATION CLAIMS.	0.20	\$78.00
8/12/2009	B310	MA OLINS	ATTENTION TO RECLAMATION CLAIMS.	0.40	\$156.00
8/13/2009	B310	JR WEISS	TELEPHONE CONFERENCE WITH B. FECHER RE FIFTH THIRD CLAIM.	0.80	\$536.00
8/14/2009	B310	JR WEISS	TELEPHONE CONFERENCES WITH FIFTH THIRD BANK RE CREDIT CARD PROCESSING CLAIM.	1.10	\$737.00
8/19/2009	B310	MA OLINS	ATTENTION TO PACA CLAIM AND COMMUNICATIONS RE SAME.	1.50	\$585.00
8/20/2009	B310	GP DUFFY	REVIEW OF PACA DECLARATIONS AND ASSOCIATED CLAIMS/INVOICES SUBMITTED BY PACA TRUST CREDITORS.	1.90	\$693.50
8/20/2009	B310	MA OLINS	ADDRESS PACA CLAIMS AND CONFERENCE WITH TEAM RE SAME.	0.80	\$312.00
8/21/2009	B310	ME HOFFMAN	CALL WITH MAOLINS RE 503(B)(9) BAR DATE MOTION (.1); BEGIN TO DRAFT SAME (1.8); DRAFT MOTION FOR EXPEDITED HEARING (.5).	2.40	\$780.00
8/21/2009	B310	R CIAMBRONE	ADDRESS FILING OF MOTION TO SET ADMINISTRATIVE CLAIMS BAR DATE (.20); FOLLOW UP ON PACA OBJECTION AND RELATED ISSUES (.30).	0.50	\$280.00
8/24/2009	B310	GP DUFFY	REVIEW OF PACA CASE LAW TO DETERMINE WHAT PROCESSED PRODUCE ITEMS MAY BE EXCLUDED FROM PACA TRUST. REVIEW OF PACA INVOICES SUBMITTED BY CLAIMANTS.	4.90	\$1,788.50
8/24/2009	B310	ME HOFFMAN	DRAFT 503(B)(9) BAR DATE MOTION.	8.00	\$2,600.00
8/25/2009	B310	GP DUFFY	REVIEWING PACA CLAIMS SUBMITTED TOGETHER WITH PACA TRUST CREDITORS COUNTER-MOTION FOR IMMEDIATE PAYMENT (3.0); PREPARING SCHEDULE OF ACTUAL PACA GOODS IN CONNECTION WITH SAME (1.9).	4.90	\$1,788.50
8/25/2009	B310	MA OLINS	ADDRESS 503(B)(9) ISSUES AND WORK ON MOTION TO SET BAR DATE FOR SAME.	4.30	\$1,677.00
8/27/2009	B310	GP DUFFY	REVIEWING PACA CLAIMS SUBMITTED TOGETHER WITH PACA TRUST CREDITORS COUNTER-MOTION FOR IMMEDIATE PAYMENT.	2.00	\$730.00
8/27/2009	B310	JR WEISS	PREPARING SCHEDULE OF ACTUAL PACA GOODS IN CONNECTION WITH SAME.		
8/27/2009	B310	MA OLINS	REVIEW PACA MEMO.	0.20	\$134.00
			ADDRESS PACA ISSUES AND COMMUNICATIONS WITH TEAM RE SAME.	0.60	\$234.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
8/27/2009	B310	R CIAMBRONE	REVIEW OF PACA ISSUES, ANALYSIS OF GREG DUFFEY, PREPARE DEFENSE.	1.50	\$840.00
8/28/2009	B310	GP DUFFY	REVIEWING PACA CLAIMS SUBMITTED TOGETHER WITH PACA TRUST CREDITORS COUNTER-MOTION FOR IMMEDIATE PAYMENT (1.0); PREPARING SCHEDULE OF ACTUAL PACA GOODS IN CONNECTION WITH SAME (1.6).	2.60	\$949.00
8/30/2009	B310	GP DUFFY	REVIEWING CASELAW REGARDING NOTICE REQUIREMENTS TO PRESERVE PACA TRUST BENEFITS (1.3); REVIEWING PACA ADMINISTRATIVE OPINIONS REGARDING EXCLUSIONS FROM PERISHABLE AGRICULTURAL COMMODITIES (1.9); DRAFTING OPPOSITION TO PACA TRUST CREDITORS' COUNTER-MOTION FOR IMMEDIATE PAYMENT AND REVIEWING AND REVISING SCHEDULES IN CONNECTION WITH SAME (2.8).	6.00	\$2,190.00
8/30/2009	B310	MA OLINS	WORK ON OBJECTION TO PACA MOTION.	0.50	\$195.00
8/30/2009	B310	R CIAMBRONE	DRAFT/REVISE PACA OBJECTION.	0.90	\$504.00
8/31/2009	B310	GP DUFFY	REVIEWING AND REVISING DRAFT RESPONSE AND OBJECTION FOR PACA TRUST CREDITORS (1.0); REVIEWING CASELAW REGARDING REQUIREMENT OF ADVANCE WRITTEN AGREEMENT FOR EXTENDED PAYMENT TERMS (0.4); REVIEWING CASELAW REGARDING REQUIREMENT OF SELLER LICENSURE IN ORDER TO PRESERVE BENEFITS OF TRUST BY STATUTORY NOTICE INCLUDED ON INVOICES (0.4).	1.80	\$657.00
8/31/2009	B310	JR WEISS	REVIEW PACA OBJECTIONS (0.5); MEET W/R. CIAMBRONE RE PACA CLAIMS (0.3).	0.80	\$536.00
8/31/2009	B310	MA OLINS	WORK ON PACA OBJECTION AND ISSUES AND FILE SAME AND CERTIFICATE OF SERVICE RE SAME.	4.00	\$1,560.00
8/31/2009	B310	R CIAMBRONE	DRAFT/REVISE PACA MOTION AND ADDRESS ISSUES REGARDING PACA CLAIM ALLOWANCE.	0.90	\$504.00
9/1/2009	B310	GP DUFFY	REVIEWING PACA CREDITORS' ABILITY TO PRESERVE BENEFITS OF PACA TRUSTS.	1.40	\$511.00
9/1/2009	B310	MA OLINS	WORK ON PACA CLAIM OBJECTION AND ANALYSIS (.6); ATTENTION TO 503(B)(9) CLAIMS (.2).	0.80	\$312.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
9/1/2009	B310	R CIAMBRONE	0.80	\$448.00
		REVIEW OF RESPONSE OF PACA RESPONSE AND EVALUATION OF SAME.		
9/2/2009	B310	JR WEISS	0.70	\$469.00
		TELEPHONE CONFERENCE WITH M. OLINS, G. MASSEY RE 20-DAY CLAIMS (0.2); REVIEW MOTION FOR BAR DATE FOR 503(B)(9) CLAIMS (0.5).		
9/2/2009	B310	MA OLINS	2.30	\$897.00
		WORK ON AND REVISE MOTION FOR 503(B) BAR DATE.		
9/3/2009	B310	GP DUFFY	0.30	\$109.50
		COMMUNICATIONS WITH GLENN MASSEY REGARDING PARTIAL PAYMENT OF PACA CLAIMS.		
9/3/2009	B310	JR WEISS	0.40	\$268.00
		TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE PACA CLAIM PAYMENT (0.4).		
9/3/2009	B310	MA OLINS	6.60	\$2,574.00
		ATTENTION TO PACA CLAIM AND 503(B)(9) CLAIM RECONCILIATION (.8); WORK ON MOTION AND PROCEDURES FOR 503(B)(9) BAR DATE MOTION AND PROCEDURES AND WORK ON RELATED FORMS (5.8).		
9/3/2009	B310	R CIAMBRONE	1.20	\$672.00
		TELEPHONE CONFERENCE WITH GEORGE MCELREATH REGARDING ADMINISTRATIVE CLAIM BAR DATE, PROCESS (.20); TELEPHONE CONFERENCE WITH KATIE AT GARDEN CITY REGARDING ADMINISTRATION OF FILING ADMIN CLAIM (.20); DRAFT/REVISE ADMINISTRATIVE CLAIM BAR DATE MOTION AND REVIEW OF PROOF OF CLAIM FORM (.80).		
9/4/2009	B310	JR WEISS	0.70	\$469.00
		TELEPHONE CONFERENCES WITH G. MCELREATH, M. OLINS, J. MARSHALL RE 503(B)(9) ORDER AND NOTICE.		
9/4/2009	B310	MA OLINS	3.00	\$1,170.00
		FINALIZE AND FILE 503(B)(9) DEADLINE/PROCEDURES MOTION AND DOCUMENTS AND PLANNING OF SERVICE OF NOTICE OF SAME.		
9/4/2009	B310	R CIAMBRONE	1.10	\$616.00
		FINALIZE MOTION TO SET BAR DATE FOR ADMINISTRATIVE CLAIMS (.70); TWO CONFERENCE WITH GARDEN CITY REGARDING NOTICE OF SAME (.20, .20).		
9/8/2009	B310	MA OLINS	0.30	\$117.00
		ATTENTION TO 503(B)(9) NOTICE SERVICE ISSUES.		
9/9/2009	B310	JR WEISS	1.10	\$737.00
		REVIEW ADJUSTED WATERFALL AND CONFERENCE CALL WITH J. HAAS, M. TORBERT.		
9/9/2009	B310	MA OLINS	0.40	\$156.00
9/10/2009	B310	MA OLINS	0.70	\$273.00
		ANALYZE 503(B)(9) CLAIMS. FINALIZE 503(B)(9) NOTICE AND PREPARE FOR MASS SERVICE.		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
9/18/2009	B310	GP DUFFY	REVIEWING ADDITIONAL PACA CLAIM FILINGS MADE BY TRIPLE B (CHARLIE'S) PRODUCE AND PJK KEANY. COMMUNICATIONS WITH CLIENT REGARDING SAME.	3.30	\$1,204.50
9/21/2009	B310	ME HOFFMAN	DRAFT DETAILED E-MAIL TO CLIENT RE 503(B)(9) CLAIMS GENERALLY.	0.50	\$162.50
9/22/2009	B310	ME HOFFMAN	REVIEW SCHEDULES AND COMMUNICATE WITH CLIENT AND MAOLINS RE SAME.	1.00	\$325.00
9/23/2009	B310	JR WEISS	REVISE PACA CLAIMS SHEET AND TELEPHONE CONFERENCE WITH G. MASSEY.	0.60	\$402.00
9/23/2009	B310	MA OLINS	ATTENTION AND ANALYSIS OF CERTAIN CLAIMS (.6); INVESTIGATION INTO STATUS OF 503(B)(9) SERVICE (1.1).	1.70	\$663.00
9/24/2009	B310	JR WEISS	TELEPHONE CONFERENCE WITH L. DIESSE RE PACA CLAIMS SETTLEMENTS.	0.50	\$335.00
9/24/2009	B310	MA OLINS	ADDRESS 503(B)(9) SERVICE ISSUES (.4); PREPARE FOR SECOND SERVICE (.7).	1.10	\$429.00
9/25/2009	B310	JR WEISS	WORK WITH CLAIMS AGENT ON 503(B)(9) CLAIMS PROCESS.	0.80	\$536.00
9/25/2009	B310	MA OLINS	WORK WITH GARDEN CITY ON SERVICE OF SECOND CORRECTIVE 503(B)(9) NOTICE AND FILE SAME (1); ATTENTION TO MISDELIVERED PROOF OF CLAIM (.1).	1.10	\$429.00
9/29/2009	B310	JR WEISS	WORK ON RESOLUTION OF PACA CLAIMS.	0.30	\$201.00
9/30/2009	B310	JR WEISS	REVIEW AND REVISE PACA SETTLEMENTS AND TELEPHONE CONFERENCE WITH L. DIESSE, G. MASSEY (0.4).	0.60	\$402.00
9/30/2009	B310	R CIAMBRONE	EMAIL CORRESPONDENCE REGARDING PACA CLAIMS REMAINING AND REVIEW OF AMOUNTS PAID AND OWED (.30); RECEIPT AND REVIEW OF MOTIONS TO WITHDRAW 503(B)(9) CLAIMS (.20).	0.50	\$280.00
10/1/2009	B310	JR WEISS	READ MEMO FROM L. DIESSE ON PACA CLAIMS ADJUSTMENTS	0.50	\$335.00
10/1/2009	B310	R CIAMBRONE	ANALYSIS OF CORRESPONDENCE FROM LOU DIEZ REGARDING PACA CLAIMS AND ASSESS MEASURE OF CURRENT DIFFERENCES	0.40	\$224.00
10/2/2009	B310	MA OLINS	PREPARE FOR AND CALL WITH THE PLANT TROLLEY RE ITS PACA CLAIM (.3); INITIAL REVIEW OF SEATTLE LANDLORD'S ADMINISTRATIVE EXPENSE CLAIM (.3).	0.60	\$234.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/2/2009	B310	R CIAMBRONE	0.40	\$224.00
		REVIEW OF MOTION FOR PAYMENT OF ADMINISTRATIVE CLAIM FILED BY LANDLORD AND OUTLINE RESPONSE THERETO.		
10/5/2009	B310	JR WEISS	0.80	\$536.00
		TELEPHONE CONFERENCE WITH M. TORBERT RE CLAIMS PROCESS (0.3); CONFERENCE CALL WITH G. MASSEY, T. RYAN, M. TORBERT RE LANDLORD CLAIMS (0.3); TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE AMENDMENTS TO SCHEDULES (0.2).		
10/8/2009	B310	JR WEISS	0.30	\$201.00
		TELEPHONE CONFERENCE WITH J. HAAS RE CLAIMS OF LANDLORDS.		
10/11/2009	B310	MA OLINS	1.30	\$507.00
		REVIEW, ANALYZE AND EMAIL RESPONSE TO TOMATOES EXTRAORDINAIRE PACA/503(B)(9) APPLICATION (1); REVIEW AND ANALYZE 1700 ADMINISTRATIVE EXPENSE CLAIM (.3).		
10/12/2009	B310	JR WEISS	0.50	\$335.00
		REVIEW PACA CLAIMS AND TELEPHONE CONFERENCE WITH L. DIES		
10/12/2009	B310	MA OLINS	0.20	\$78.00
		COMMUNICATIONS WITH KUNOFSKY RE HIS PACA AND 503(B)(9) APPLICATION.		
10/13/2009	B310	MA OLINS	1.20	\$468.00
		ATTENTION TO ADDITIONAL TOMATO EXTRAORDINAIRE PACA QUESTIONS AND AMENDED CLAIM AND ATTENTION TO RELATED PACA ISSUES.		
10/14/2009	B310	MA OLINS	1.10	\$429.00
		CONFERENCE WITH G. MASSEY RE VARIOUS CLAIM ISSUES AND EMAILS TO G. MASSEY (.4); ADDRESS GARDEN CITY CLAIM PROCESSING INQUIRY (.3); ADDRESS TEXAS TAX CLAIM CORRESPONDENCE AND CALL TO SAME AND EMAIL TO COMPANY RE SAME (.4).		
10/15/2009	B310	MA OLINS	0.10	\$39.00
		ADDRESS 1700 ADMINISTRATIVE CLAIM.		
10/16/2009	B310	JR WEISS	0.40	\$268.00
		TELEPHONE CONFERENCE WITH L. DIES, G. MASSEY RE PACA CLAIMS		
10/19/2009	B310	MA OLINS	0.20	\$78.00
		ADDRESS DEFICIENCY NOTICE RELATING TO PACA MOTION AND CALL TO CLERK'S OFFICE RE SAME (.2).		
10/21/2009	B310	MA OLINS	1.00	\$390.00
		PREPARE OBJECTION TO 1700 ADMINISTRATIVE EXPENSE CLAIM.		
10/22/2009	B310	GP DUFFY	0.30	\$109.50
		REVIEWING ADDITIONAL PACA CLAIMS SUBMITTED BY GLENN MASSEY.		

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
10/23/2009	B310	MA OLINS	DRAFT AND PERFORM LEGAL RESEARCH REGARDING 1700 ADMINISTRATIVE EXPENSE CLAIM.	2.90	\$1,131.00
10/25/2009	B310	MA OLINS	WORK ON AND RESEARCH FOR 1700 ADMINISTRATIVE CLAIM OBJECTION.	2.70	\$1,053.00
10/26/2009	B310	MA OLINS	PREPARE OBJECTION TO 1700 ADMINISTRATIVE CLAIM.	3.40	\$1,326.00
10/26/2009	B310	R CIAMBRONE	DRAFT OBJECTION TO MOTION FOR AN ADMINISTRATIVE CLAIM OF THE SEATTLE LANDLORD	2.70	\$1,512.00
10/27/2009	B310	MA OLINS	PREPARE AND FILE CERTIFICATE OF SERVICE RE OBJECTION TO 1700 CLAIM (.5); CALL WITH G. MASSEY RE PACA ISSUES (.2); WORK TO RESOLVE TOMATO PACA CLAIM INCLUDING COMMUNICATIONS WITH G. MASSEY, TOMATO PACA ATTORNEY, AND RELATED ANALYSIS AND STRATEGY (2.4).	3.10	\$1,209.00
10/28/2009	B310	MA OLINS	WORK ON RESOLUTION OF TOMATO CLAIM AND COMMUNICATIONS WITH TOMATO ATTORNEY AND G. MASSEY RE SAME.	0.30	\$117.00
			Code Total	128.50	\$54,340.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/13/2009	B320	JR WEISS	0.60	\$402.00
		TELEPHONE CONFERENCE WITH SPECIAL COMMITTEE RE CLARION OFFER AND CORR. W/N. ISAACSON.		
7/15/2009	B320	JR WEISS	1.50	\$1,005.00
		CONFERENCE CALL WITH P. MIHAJLOV, D. HAYS RE SPECIAL COMMITTEE WORK (0.4); BOARD MEETING (1.1).		
7/17/2009	B320	JR WEISS	2.00	\$1,340.00
		CONFERENCE CALL WITH SPECIAL COMMITTEE OF BOARD (1.0); READ NOTES OF PROCESS (1.0).		
7/22/2009	B320	JR WEISS	0.50	\$335.00
		WORK W/P. MIHAJLOV ON PLAN REPORT TO BOARD.		
7/23/2009	B320	JR WEISS	1.50	\$1,005.00
		ATTEND MEETING OF SPECIAL COMMITTEE OF BOARD RE PLAN STRUCTURE (1.0); REVIEW DRAFT REPORT (0.5).		
7/24/2009	B320	JR WEISS	0.50	\$335.00
		CONFERENCE CALL WITH G. MASSEY, R. CIAMBRONE, T. RYAN RE BOARD MEETING TO CONSIDER PLAN STRUCTURE.		
7/24/2009	B320	R CIAMBRONE	1.00	\$560.00
7/26/2009	B320	JR WEISS	0.50	\$335.00
		PARTICIPATE IN BOARD CALL. REVIEW REPORT OF SPECIAL COMMITTEE OF BOARD RE PLAN FILING.		
8/11/2009	B320	JR WEISS	0.70	\$469.00
		MEET W/ G. MASSEY, TELEPHONE CONFERENCE WITH J. HAAS RE OUTLINE OF PLAN OF REORGANIZATION.		
8/11/2009	B320	R CIAMBRONE	1.90	\$1,064.00
8/12/2009	B320	JR WEISS	0.50	\$335.00
		TELEPHONE CONFERENCE WITH E. KOGAN, J. HAAS RE PLAN PROCESS.		
8/18/2009	B320	R CIAMBRONE	3.50	\$1,960.00
8/19/2009	B320	R CIAMBRONE	3.00	\$1,680.00
		DRAFT EXTENSIVE PLAN OUTLINE DRAFT PLAN OF REORGANIZATION; REVIEW OF SUBSTANTIVE CONSOLIDATION LAW IN FIFTH CIRCUIT.		
8/20/2009	B320	JR WEISS	1.50	\$1,005.00
		READ AND REVISE PLAN SUMMARY (0.4); TELEPHONE CONFERENCES WITH J. HAAS, L. GELBER RE PLAN SUMMARY (1.1).		
8/20/2009	B320	R CIAMBRONE	4.90	\$2,744.00
8/21/2009	B320	JR WEISS	1.60	\$1,072.00
		TELEPHONE CONFERENCE WITH J. HAAS RE PLAN STRUCTURE (0.4); OFFICE CONFERENCE WITH R. CIAMBRONE RE PLAN (0.7); TELEPHONE CONFERENCE WITH J. BENTLEY, L. GELBER RE PLAN PROGRESS (0.5).		
8/21/2009	B320	R CIAMBRONE	5.30	\$2,968.00
8/22/2009	B320	R CIAMBRONE	3.80	\$2,128.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
8/23/2009	B320	R CIAMBRONE	DRAFT PLAN.	4.50	\$2,520.00
8/24/2009	B320	JR WEISS	READ AND REVISE PLAN.	2.00	\$1,340.00
8/25/2009	B320	JR WEISS	REVIEW AND REVISE PLAN OF REORGANIZATION (2.2); OFFICE CONFERENCE WITH R. CIAMBRONE RE CHANGES (0.5).	2.70	\$1,809.00
8/25/2009	B320	MA OLINS	PERFORM LEGAL RESEARCH IN CONNECTION WITH PLAN.	0.60	\$234.00
8/26/2009	B320	MA OLINS	PLAN STRATEGY.	0.20	\$78.00
8/26/2009	B320	R CIAMBRONE	DRAFT PLAN (2.6); EMAIL CORRESPONDENCE WITH COMPANY REGARDING PLAN (.20).	2.80	\$1,568.00
8/28/2009	B320	JR WEISS	TELEPHONE CONFERENCE WITH M. MEZZACAPA RE PLAN (0.2); REVISE PLAN RE BANK COMMENTS (1.1).	1.30	\$871.00
8/28/2009	B320	MA OLINS	STRATEGY RE PLAN.	1.10	\$429.00
8/28/2009	B320	R CIAMBRONE	EXTENSIVE DISCUSSION WITH COMPANY REGARDING TERMS OF PLAN, MECHANICS (1.0); REVIEW OF PLAN CLASSIFICATION AND CREDITOR TRUST ISSUES (.60).	1.60	\$896.00
8/30/2009	B320	R CIAMBRONE	REVIEW OF LENDERS COMMENTS TO PLAN.	0.40	\$224.00
8/31/2009	B320	MA OLINS	WORK ON PLAN AND FILE SAME.	1.20	\$468.00
8/31/2009	B320	R CIAMBRONE	CALL WITH LENDERS TO DISCUSS PLAN (1.0); FOLLOW UP WITH LARRY GELBER REGARDING PLAN CHANGES (.30); DRAFT PLAN (3.3).	4.60	\$2,576.00
9/1/2009	B320	R CIAMBRONE	EMAIL CORRESPONDENCE WITH BRIAN MITCHELL REGARDING FILING OF PLAN, TIMING OF DISCLOSURE STATEMENT	0.20	\$112.00
9/2/2009	B320	JR WEISS	MEET W/N. ISAACSON AND DRAFT OUTLINE OF DISCLOSURE STATEMENT.	1.40	\$938.00
9/3/2009	B320	R CIAMBRONE	EMAIL CORRESPONDENCE (.10) AND TELEPHONE CONFERENCE (.20) WITH GARDEN CITY REGARDING ABILITY TO POST PLAN SUPPLEMENT DOCUMENTS; BEGIN DRAFTING DISCLOSURE STATEMENT (1.6).	1.90	\$1,064.00
9/6/2009	B320	MA OLINS	WORK ON MOTION TO EXTEND EXCLUSIVITY PERIODS.	1.80	\$702.00
9/7/2009	B320	JR WEISS	CONFERENCE CALL WITH M. TORBERT, J. HAAS RE WATERFALL ANALYSIS AND PLAN.	0.50	\$335.00
9/7/2009	B320	MA OLINS	WORK ON PLAN EXCLUSIVITY EXTENSION MOTION AND RELATED ISSUES.	2.70	\$1,053.00
9/8/2009	B320	NO ISAACSON	REVIEW PLAN AND BEGIN WORKING ON DISCLOSURE STATEMENT.	2.50	\$1,087.50

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
9/8/2009	B320	R CIAMBRONE	DRAFT MOTION TO EXTEND EXCLUSIVITY PERIODS (.80); DISCUSSION WITH NICK ISAACSON REGARDING DRAFTING OF DISCLOSURE STATEMENT (.10), OUTLINE POINTS FOR SAME (.30).	1.20	\$672.00
9/9/2009	B320	NO ISAACSON	BEGIN PREPARING DISCLOSURE STATEMENT.	1.00	\$435.00
9/9/2009	B320	R CIAMBRONE	TELEPHONE CONFERENCE WITH MIKE MEZZACAPPA REGARDING FILING OF DISCLOSURE STATEMENT.	0.20	\$112.00
9/11/2009	B320	R CIAMBRONE	REVIEW OF WATERFALL WITH GLENN (.30); EXTENDED TELEPHONE CONFERENCE WITH JOE MARSHALL REGARDING WATERFALL, PLAN (.40).	0.70	\$392.00
9/14/2009	B320	JR WEISS	TELEPHONE CONFERENCE WITH E. KOGAN RE CLARION INVESTMENT (0.5); TELEPHONE CONFERENCE WITH M. PANKOW RE CLARION POSITION (0.3).	0.80	\$536.00
9/14/2009	B320	NO ISAACSON	REVIEW PLAN OF REORGANIZATION AND BEGIN DRAFTING DISCLOSURE STATEMENT.	1.50	\$652.50
9/15/2009	B320	MA OLINS	PROVIDE INFORMATION FOR DISCLOSURE STATEMENT DRAFTING.	0.60	\$234.00
9/15/2009	B320	NO ISAACSON	REVIEW PLAN OF REORGANIZATION (1.4); AFFIDAVIT OF TERRANCE RYAN IN SUPPORT OF FIRST DAY MOTIONS AND OTHER BACKGROUND INFORMATION (1.6); DRAFT DISCLOSURE STATEMENT (3.0).	6.00	\$2,610.00
9/16/2009	B320	NO ISAACSON	REVIEW PLAN OF REORGANIZATION AND CERTAIN OTHER FILINGS FOR INFORMATION TO BE INCLUDED IN DISCLOSURE STATEMENT (.4); RESEARCH POTENTIAL RISK FACTORS TO BE INCLUDED IN DISCLOSURE STATEMENT (1.2); FINALIZE DRAFTING AND DISTRIBUTE DISCLOSURE STATEMENT (2.6).	4.20	\$1,827.00
9/18/2009	B320	JR WEISS	REVIEW DRAFT DISCLOSURE STATEMENT (2.2); TELEPHONE CONFERENCE WITH G. MASSEY RE AMOUNT OF 503(B)(9) CLAIMS (0.3).	2.50	\$1,675.00
9/21/2009	B320	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL RE PENDING MATTERS FOR OMNIBUS HEARING, BID PROCEDURES (0.6); READ AND REVISE PLAN AND DISCLOSURE STATEMENT (2.0); TELEPHONE CONFERENCE WITH G. MASSEY (0.2).	2.80	\$1,876.00
9/22/2009	B320	JR WEISS	READ PLAN AND DRAFT DISCLOSURE STATEMENT.	1.20	\$804.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
9/22/2009	B320	MA OLINS	PLAN ANALYSIS (3.9); ATTENTION TO EXHIBIT FINANCING ISSUE (.2)	4.20	\$1,638.00
			COMMUNICATIONS WITH FAEGRE RE SAME (.1).		
9/23/2009	B320	JR WEISS	TELEPHONE CONFERENCE WITH M. TORBERT RE PLAN AND WATERFALL ANALYSIS OF UNSECURED CREDITOR PAYMENTS.	0.80	\$536.00
9/23/2009	B320	MA OLINS	STRATEGY RE PLAN.	0.50	\$195.00
9/24/2009	B320	JR WEISS	TELEPHONE CONFERENCE WITH E. KOGAN RE PLAN PROCESS.	0.50	\$335.00
9/26/2009	B320	MA OLINS	WORK ON DISCLOSURE STATEMENT.	0.70	\$273.00
9/28/2009	B320	MA OLINS	WORK ON DISCLOSURE STATEMENT.	2.30	\$897.00
9/29/2009	B320	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL RE EQUITY SPONSORSHIP PROCESS (1.0); REVIEW DRAFT DISCLOSURE STATEMENT (0.4); TELEPHONE CONFERENCE WITH E. KOGAN RE MEETING WITH COMMITTEE (0.4).	1.80	\$1,206.00
10/1/2009	B320	R CIAMBRONE	DRAFT DISCLOSURE STATEMENT	3.50	\$1,960.00
10/7/2009	B320	JR WEISS	REVIEW AND REVISE WATERFALL ANALYSIS.	0.50	\$335.00
10/8/2009	B320	JR WEISS	REVIEW AND REVISE PLAN AD DRAFT DISCLOSURE STATEMENT.	1.50	\$1,005.00
10/8/2009	B320	R CIAMBRONE	DRAFT DISCLOSURE STATEMENT.	3.00	\$1,680.00
10/9/2009	B320	R CIAMBRONE	DRAFT DISCLOSURE STATEMENT.	0.90	\$504.00
10/12/2009	B320	JR WEISS	REVISE DISCLOSURE STATEMENT AND DRAFT AMENDED PLAN	2.20	\$1,474.00
10/12/2009	B320	R CIAMBRONE	DRAFT DISCLOSURE STATEMENT.	5.50	\$3,080.00
10/13/2009	B320	R CIAMBRONE	DRAFT DISCLOSURE STATEMENT.	3.50	\$1,960.00
10/14/2009	B320	JR WEISS	READ AND REVISE DISCLOSURE STATEMENT AND PLAN	1.10	\$737.00
10/15/2009	B320	JR WEISS	REVIEW AND REVISE DISCLOSURE STATEMENT	2.20	\$1,474.00
10/15/2009	B320	R CIAMBRONE	EMAIL CORRESPONDENCE WITH JENNIFER REGARDING LANGUAGE REGARDING CREDIT AGREEMENT FOR DISCLOSURE STATEMENT (.30); ONGOING TELEPHONE CONFERENCES AND EMAIL CORRESPONDENCE WITH CLIENT REGARDING DISCLOSURE STATEMENT, TIMING (.80); TELEPHONE CONFERENCE WITH CLIENT REGARDING STATUS OF NEGOTIATIONS WITH CREDITORS COMMITTEE REGARDING PLAN (.30); DRAFT DISCLOSURE STATEMENT (.90).	2.30	\$1,288.00
10/16/2009	B320	JR WEISS	REVISE DISCLOSURE STATEMENT, LIQUIDATION ANALYSIS, AND PLAN	4.80	\$3,216.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/16/2009	B320	R CIAMBRONE	4.20	\$2,352.00
		TELEPHONE CONFERENCE WITH JENNIFER GALLERY REGARDING LIQUOR LICENSES (.20); FOLLOW UP EMAIL CORRESPONDENCE WITH JENNIFER REGARDING SAME (.20); ONGOING CONFERENCES WITH GLENN REGARDING FINANCIAL INFORMATION FOR DISCLOSURE STATEMENT, LIQUIDATION ANALYSIS (.60); DRAFT LIQUIDATION ANALYSIS (1.3); DRAFT DISCLOSURE STATEMENT (1.9)		
10/18/2009	B320	JR WEISS	4.00	\$2,680.00
10/19/2009	B320	JR WEISS	3.50	\$2,345.00
10/19/2009	B320	MA OLINS	2.50	\$975.00
		FINALIZE PLAN AND DISCLOSURE STATEMENT AND FILE SAME (2.3); PHONE CALL AND EMAIL WITH DEPUTY RE DISCLOSURE STATEMENT SCHEDULING ISSUES AND EMAIL TO J. WEISS RE SAME (.2).		
10/19/2009	B320	R CIAMBRONE	5.80	\$3,248.00
		DRAFT FIRST AMENDED PLAN (1.9); DRAFT DISCLOSURE STATEMENT (3.0); TELEPHONE CONFERENCE WITH CLIENT REGARDING TERMS OF DISCLOSURE STATEMENT (.20); EMAIL CORRESPONDENCE WITH LARRY GELBER AND JOE FURST REGARDING PLAN/DISCLOSURE STATEMENT (.20); EMAIL CORRESPONDENCE WITH GLENN AND TERRY REGARDING INFORMATION TO INCLUDE IN DISCLOSURE STATEMENT (.30); TELEPHONE CONFERENCE WITH LARRY GELBER AND JOE FURST REGARDING DISCLOSURE STATEMENT HEARING AND TIMING (.20)		
10/20/2009	B320	JR WEISS	2.50	\$1,675.00
		TELEPHONE CONFERENCE WITH DINAH RE SCHEDULING OF DISCLOSURE STATEMENT HEARING (0.3); TELEPHONE CONFERENCES WITH R. CIAMBRONE, M. OLINS, G. MASSEY RE PLAN CONFIRMATION SCHEDULING AND PROCEDURES (2.2)		
10/20/2009	B320	MA OLINS	2.00	\$780.00
		PLANING, PREPARATIONS AND STRATEGY FOR DISCLOSURE STATEMENT AND PLAN HEARINGS (1.6); MULTIPLE CALLS WITH DEPUTY RE SCHEDULING (.3); CALL WITH GARDEN CITY RE FILING (.1).		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/20/2009	B320	R CIAMBRONE	0.50	\$280.00
		EMAIL CORRESPONDENCE WITH LARRY GELBER AND JAMES BENTLEY REGARDING DEFINITIONS IN PLAN (.20); REVIEW OF PLAN AND REVISE PLAN ACCORDINGLY (.30)		
10/20/2009	B320	R CIAMBRONE	3.20	\$1,792.00
		ONGOING DISCUSSIONS REGARDING TIMING OF PLAN AND DISCLOSURE STATEMENT HEARINGS, REVIEW OF RULE 2002 AND LOCAL RULES (1.5); TELEPHONE CONFERENCE WITH LOCAL COUNSEL REGARDING PROCEDURE, SERVICE, TIMING (.20); EMAIL CORRESPONDENCE WITH CLIENT REGARDING TIMING (.20); EMAIL CORRESPONDENCE WITH COUNSEL FOR LENDERS REGARDING TIMING (.20); EXTENDED TELEPHONE CONFERENCES WITH GARDEN CITY, KATIE PAMETER AND PRODUCTION TEAM, REGARDING SERVICE AND TIMING (.40, .30); TWO TELEPHONE CONFERENCES WITH COURT REGARDING SETTING OF HEARING ON DISCLOSURE STATEMENT AND PLAN, TIMING (.20 EACH)		
10/21/2009	B320	MA OLINS	1.00	\$390.00
		PREPARE NOTICE OF DISCLOSURE STATEMENT HEARING AND ATTENTION TO RELATED DISCLOSURE STATEMENT HEARING ISSUES.		
10/21/2009	B320	R CIAMBRONE	1.40	\$784.00
		TWO TELEPHONE CONFERENCES WITH CLERK REGARDING SETTING HEARING DATES (.20, .10); DRAFT NOTICE OF DISCLOSURE STATEMENT (.30); ONGOING TELEPHONE CONFERENCES AND EMAIL CORRESPONDENCE WITH GARDEN CITY, KATIE PAMENTER REGARDING EMAIL ADDRESS FOR DISCLOSURE STATEMENT, TIMING OF NOTICES (.60); EMAIL CORRESPONDENCE WITH GLENN REGARDING VALUE OF LIQUOR LICENSES (.20)		
10/22/2009	B320	MA OLINS	2.40	\$936.00
		FINALIZE DISCLOSURE STATEMENT HEARING NOTICE AND COORDINATE MASS SERVICE OF DISCLOSURE STATEMENT DOCUMENTS AND HEARING ISSUES.		

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/22/2009	B320	R CIAMBRONE	1.90	\$1,064.00
		FINALIZE NOTICE REGARDING DISCLOSURE STATEMENT HEARING (.30); TELEPHONE CONFERENCE WITH VIOLA REGARDING TIMING OF DISCLOSURE STATEMENT HEARING AND PLAN CONFIRMATION HEARING (.20); TELEPHONE CONFERENCE WITH LARRY GELBER REGARDING TIMING OF HEARINGS (.20); TELEPHONE CONFERENCE WITH JOE MARSHALL REGARDING SAME (.20); TELEPHONE CONFERENCES WITH GARDEN CITY, KATIE AND JEFF, REGARDING TIMING OF NOTICES, CONTENT AND LISTS (.60); EMAIL CORRESPONDENCE WITH JOE MARSHALL REGARDING EXTENSION OF EXCLUSIVITY (.20); REVIEW OF SECTION 1121 REQUIREMENTS (.20)		
10/23/2009	B320	JR WEISS	2.70	\$1,809.00
		TELEPHONE CONFERENCES WITH J. MARSHALL, J. HAAS, T. RYAN RE EXCLUSIVITY MOTION (1.5); REVIEW RESEARCH ON EXCLUSIVITY (0.7); TELEPHONE CONFERENCE WITH E. KOGAN RE COMMITTEE AGREEMENT (0.5)		
10/23/2009	B320	MA OLINS	0.80	\$312.00
		COORDINATION OF DISCLOSURE STATEMENT HEARING NOTICE AND DOCUMENTS AND FILING OF DISCLOSURE STATEMENT NOTICE.		
10/23/2009	B320	R CIAMBRONE	0.40	\$224.00
		EMAIL CORRESPONDENCE WITH JOE MARSHALL REGARDING EXTENSION OF EXCLUSIVE PERIODS (.20); EMAIL CORRESPONDENCE WITH GARDEN CITY, KATIE, REGARDING SENDING OF NOTICE OF DISCLOSURE STATEMENT HEARING (.20)		
10/26/2009	B320	JR WEISS	2.00	\$1,340.00
		TELEPHONE CONFERENCE WITH M. PANKOW RE EXCLUSIVITY (0.3); TELEPHONE CONFERENCE WITH J. HAAS, T. RYAN, G. MASSEY RE EXTENSION OF EXCLUSIVITY (1.1); TELEPHONE CONFERENCES WITH J. MARSHALL RE AGREEMENT ON EXCLUSIVITY (0.6)		
10/26/2009	B320	MA OLINS	1.00	\$390.00
		PERFORM RESEARCH AND STRATEGY IN CONNECTION WITH PLAN.		

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
10/26/2009	B320	R CIAMBRONE	TELEPHONE CONFERENCE WITH JOE MARSHALL REGARDING EXTENSION OF EXCLUSIVITY (.30); EXTENDED CALL WITH CLIENT TO DISCUSS PLAN, DISCLOSURE STATEMENT, EXCLUSIVITY (.80); ADDRESS MISCELLANEOUS ISSUES REGARDING DISCLOSURE STATEMENT, PLAN TIMING (.70)	1.80	\$1,008.00
10/27/2009	B320	JR WEISS	TELEPHONE CONFERENCES WITH J. MARSHALL RE EXTENSION OF EXCLUSIVITY (0.5); CONFERENCE CALL WITH BOARD MEMBERS RE EXTENSION OF EXCLUSIVITY (1.1); TELEPHONE CONFERENCE WITH INDEPENDENT DIRECTORS COMMITTEE RE EXTENSION OF EXCLUSIVITY (0.6); TELEPHONE CONFERENCES WITH M. UTAY, J. HAAS, E. KOGAN (0.8)	3.00	\$2,010.00
10/27/2009	B320	R CIAMBRONE	EXTENDED DISCUSSION WITH CLIENT REGARDING EXCLUSIVITY EXTENSION (1.0); ASSESSMENT OF STRATEGY, POSSIBLE HEARING (.50)	1.50	\$840.00
10/28/2009	B320	JR WEISS	TELEPHONE CONFERENCES WITH E. KOGAN, T. RYAN, J. MARSHALL, R. CIAMBRONE RE EXTENSION OF EXCLUSIVITY	1.20	\$804.00
10/28/2009	B320	MA OLINS	PREPARATIONS FOR HEARING INCLUDING WORKING ON AND REVISING PLAN EXCLUSIVITY ORDER.	2.30	\$897.00
10/28/2009	B320	R CIAMBRONE	ONGOING TELEPHONE CONFERENCES AND EMAIL CORRESPONDENCE WITH JOE MARSHALL REGARDING EXCLUSIVITY ORDER	1.20	\$672.00
10/29/2009	B320	MA OLINS	WORK ON PROCEDURES AND PROCEDURES MOTION FOR DISCLOSURE STATEMENT HEARING.	1.20	\$468.00
10/30/2009	B320	JR WEISS	TELEPHONE CONFERENCES WITH G. MASSEY, T. RYAN, E. KOGAN, J. HAAS RE PLAN PROCEDURES	1.80	\$1,206.00
10/30/2009	B320	MA OLINS	WORK ON EXHIBITS TO PLAN/SOLICITATION DOCUMENT APPROVAL MOTION.	1.00	\$390.00
10/30/2009	B320	MA OLINS	WORK ON PLAN PROCEDURES AND PREPARE MOTION RE SAME AND RE RELATED PLAN DOCUMENT APPROVAL.	2.10	\$819.00
10/30/2009	B320	R CIAMBRONE	CALL WITH BOARD REGARDING STRATEGY FOR PLAN (.80); CALL WITH GARDEN CITY, KATIE PAMENTER, REGARDING TIMING OF DISCLOSURE DOCUMENTS (.30)	1.10	\$616.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/31/2009	B320	MA OLINS	5.60	\$2,184.00
		WORK ON PLAN SOLICITATION		
		MATERIALS MOTION AND		
		EXHIBITS/NOTICES THERETO.		
		Code Total	198.90	\$109,955.00

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE	
8/12/2009	B420	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE RESULTS OF MEETING AND OPPORTUNITY FOR BIDDING (0.7); TELEPHONE CONFERENCE WITH D. KAUFMAN RE BID PROCESS (0.3); TELEPHONE CONFERENCE WITH J. HAAS RE PROCESS FOR BIDS (0.4).	1.40	\$938.00
8/13/2009	B420	D KAUFMAN	DRAFT CONFIDENTIALITY AGREEMENT (.7); INTEROFFICE CONFERENCE WITH JW ON CA (.2) ; CALLS ON QUOTES FOR VIRTUAL DATA ROOM (.1), CALLS WITH GM ON DATA ROOM (.1).	1.10	\$671.00
8/13/2009	B420	JR WEISS	CONFERENCE CALL WITH D. KAUFMAN, G. MASSEY RE CONFIDENTIALITY AGREEMENT AND FIFTH THIRD CHARGEBACKS.	0.50	\$335.00
8/14/2009	B420	D KAUFMAN	DEVELOP DATA ROOM INDEX (.6); CALLS WITH GM ON INDEX AND FOLLOW UP WITH VENDORS FOR DATA ROOM (.4); FOLLOW UP ON CONFIDENTIALITY AGREEMENTS (.3).	1.30	\$793.00
8/14/2009	B420	JR WEISS	CONFERENCE CALL WITH J. MARSHALL, GROUP R RE BIDDING PROCESS (0.4); CONFERENCE CALL WITH J. MARSHALL, GROUP L RE BIDDING PROCESS (0.5); REVIEW CHANGES TO CONFIDENTIALITY AGREEMENT FROM GROUP R, GROUP L (0.7).	1.60	\$1,072.00
8/17/2009	B420	D KAUFMAN	REVIEW AND REVISE CONFIDENTIALITY AGREEMENT MARK UPS GROUP R AND GROUP L(1.3); CALLS AND EMAILS WITH GROUP L AND WITH GROUP R AND FOLLOW UP (1.1); CALLS WITH GM AND JW (.2); REVIEW AND REVISE DATA ROOM INDEX (.2); FOLLOW UP WITH G MASSEY(.4); FOLLOW UP ON DATA ROOM QUOTES (.7).	3.90	\$2,379.00
8/17/2009	B420	JR WEISS	REVIEW GROUP R, GROUP L COMMENTS TO CONFIDENTIALITY AGREEMENT AND TELEPHONE CONFERENCE WITH D. KAUFMAN, G. MASSEY, T. RYAN, J. HAAS.	2.20	\$1,474.00
8/17/2009	B420	MA OLINS	ATTENTION TO PREPARATION OF DATA ROOM.	0.20	\$78.00
8/18/2009	B420	D KAUFMAN	CALLS AND EMAILS WITH GM AND GROUP L ON CONFI AGREEMENT AND DATA ROOM INDEX AND PROCESS (.8).	0.80	\$488.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
8/19/2009	B420	D KAUFMAN	1.10	\$671.00
		CALL ON DATA ROOM INDEX AND DUE DILIGENCE REQUESTS WITH MASSEY AND GROUP L (.8); PHONE CALL TO WEISS ON CAS AND DATA ROOM (.3).		
8/19/2009	B420	JR WEISS	2.40	\$1,608.00
		CONFERENCE CALLS WITH G. MASSEY, T. RYAN, D. KAUFMAN RE DATA ROOM FOR BIDDERS (1.4); REVIEW DUE DILIGENCE LIST FROM GROUP R (0.3); TELEPHONE CONFERENCE WITH D. KAUFMAN RE BIDDING PROCEDURES (0.4); TELEPHONE CONFERENCE WITH J. MARSHALL RE PROGRESS WITH BIDDERS (0.3).		
8/20/2009	B420	D KAUFMAN	0.60	\$366.00
		EMAILS (.3) AND FOLLOW UP WITH MASSEY ON CAS AND DATA ROOM INFO AND DUE DILIGENCE REQUESTS (.3).		
8/20/2009	B420	JR WEISS	2.00	\$1,340.00
		WORK WITH GROUP R ON DILIGENCE LIST (0.8); TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN, D. KAUFMAN RE DUE DILIGENCE DATA ROOM AND CONFIDENTIALITY (0.7); TELEPHONE CONFERENCE WITH G. MASSEY RE FINANCIAL INFORMATION (0.5).		
8/21/2009	B420	D KAUFMAN	2.90	\$1,769.00
		CALL/EMAILS WITH COMMITTEE LAWYER (.4); WITH HAAS (.4); WITH GROUP L (.4); WITH CFO AND FOLLOW UP (.8); REVIEW AND REVISE GROUP L CA AND FOLLOW UP (.9).		
8/21/2009	B420	JR WEISS	2.10	\$1,407.00
		CONFERENCE CALL WITH BOARD MEMBERS RE GROUP L INTEREST (0.8); REVISE CONFIDENTIALITY AGREEMENT WITH D. KAUFMAN RE GROUP L COMPETING INTERESTS (0.5); REVIEW GROUP L DUE DILIGENCE REQUESTS (0.8).		
8/24/2009	B420	D KAUFMAN	1.80	\$1,098.00
		CALLS WITH HASS AND COOGAN AND OTHERS ON CA (.7) AND FOLLOW UP WITH MASSEY ON LETTERS AND DATA ROOM (.7); FOLLOW UP WITH GROUP R CA (.4).		
8/24/2009	B420	JR WEISS	1.20	\$804.00
		TELEPHONE CONFERENCE WITH J. MARSHALL RE GROUP L AND GROUP R (0.2); OICW D. KAUFMAN RE SOLUTION TO GROUP L CONFIDENTIALITY AGREEMENT (0.7); TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE GROUP L (0.3).		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
8/25/2009	B420	D KAUFMAN	PHONE CALL FROM 19177575646 FROM CLARION HAAS AND KOGAN (1.3) AND FOLLOW UP ON CAS AND DATA ROOM MATERIALS AND INDEX (.3); REVIEW AND REVISE TERMS AND CONDITIONS OF SERVICE FROM DATA ROOM (1.0).	2.60	\$1,586.00
8/25/2009	B420	JR WEISS	WORK W/G. MASSEY, D. KAUFMAN RE CONFIDENTIALITY AGREEMENT, GROUP L, AND DATA ROOM (1.2); REVIEW RESPONSE TO GROUP R DD REQUEST (0.4).	1.60	\$1,072.00
8/26/2009	B420	D KAUFMAN	PHONE CALL FROM 19178822561 ON CA AGREEMENTS.	0.20	\$122.00
8/26/2009	B420	JR WEISS	OFFICE CONFERENCE WITH D. KAUFMAN, G. MASSEY, T. RYAN RE GROUP L (1.1); TELEPHONE CONFERENCE WITH J. MARSHALL RE DATA ROOM AND ACCESS BY GROUP R AND GROUP L (0.3).	1.40	\$938.00
8/27/2009	B420	D KAUFMAN	CALLS ON CA AND FOLLOW UP ON CAS AND DATA ROOM (1.6); CALLS WITH GM (.6); CALL WITH INDEPENDENT DIRECTORS ON CAS AND PROCESS AND TIMING (1.0); FOLLOW UP WITH DATA ROOM PROVIDER (.2).	3.40	\$2,074.00
8/27/2009	B420	JR WEISS	CONFERENCE CALL WITH SPECIAL COMMITTEE RE INTERESTED PURCHASERS.	0.70	\$469.00
8/28/2009	B420	D KAUFMAN	PREPARE FOR AND ATTEND BOARD CALL (1.0); REVIEW AND REVISE BID PROCEDURES (1.0); FOLLOW UP CALLS ON CAS AND DATA ROOM (.1); CALLS WITH GM (.1).	2.20	\$1,342.00
8/28/2009	B420	JR WEISS	TELEPHONE CONFERENCE WITH S. LOMBARDO RE GROUP G'S INTEREST (0.3); REVIEW INFO ON GROUP L AND GROUP R (0.6).	0.90	\$603.00
8/31/2009	B420	D KAUFMAN	CALL WITH COMMITTEE COUNSEL (.8); CALL WITH GM ON DATA ROOM AND GROUP L REQUEST (.8); REVIEW AND REVISE BID PROCEDURES LETTER (.4); INTEROFFICE CONFERENCE WITH WEISS ON STRATEGY FOR PROVIDING LEASE INFO (.4); CONF CALL WITH CLIENT (.3).	2.70	\$1,647.00
9/1/2009	B420	D KAUFMAN	CALLS ON LEASE DATA FOR GROUP L (.6); REVIEW OF SCRAMBLED LEASE DATA (.5); FOLLOW UP ON DATA ROOM ISSUES (1.1).	2.20	\$1,342.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
9/2/2009	B420	D KAUFMAN	2.60	\$1,586.00
		CALL WITH GM AND TR ON CAS (.9); CALL WITH LOMBARDO ON CA FOR GROUP G (.6); REVIEW AND REVISE CA FOR GROUP S (.4); REVIEW INFO ON LOAN AGREEMENT (.5); FOLLOW UP WITH CLIENT (.2).		
9/2/2009	B420	JR WEISS	0.90	\$603.00
		WORK W/D. KAUFMAN, G. MASSEY RE GROUP L INFO REQUESTS (0.5); TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE GROUP G'S INTEREST IN COMPANY (0.4).		
9/3/2009	B420	D KAUFMAN	2.70	\$1,647.00
		EMAIL TO GM RE: GROUP G'S CA (.3); CALL WITH GROUP L AND FOLLOW UP CALLS (1.3); CALLS WITH GM ON PROCESS AND TIMING (.8); CALL WITH JW (.2); CALL WITH SR LAWYER ON BANK DEAL (.2).		
9/3/2009	B420	JR WEISS	0.40	\$268.00
		TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE DUE DILIGENCE REQUESTS FROM BIDDERS (0.4).		
9/4/2009	B420	D KAUFMAN	1.60	\$976.00
		FOLLOW UP ON DATA WITH GROUP L AND MASSEY (.5); CALLS WITH COUNSEL FOR GROUP L AND OTHERS ON GROUP L REQUESTS AND FOLLOW UP (1.1).		
9/7/2009	B420	D KAUFMAN	1.90	\$1,159.00
		PREPARE FOR AND ATTEND CONF CALL ON DATA ROOM (.6) AND BOARD MATERIALS AND WITH GROUP L (.5); PREPARE FOR CALL (.2); CALL WITH THEIR COUNSEL IN ADVANCE OF THE CONF CALL (.3); EMAIL TO BOARD BEFORE AND AFTER ON STATUS (.3).		
9/7/2009	B420	JR WEISS	0.50	\$335.00
		CONFERENCE CALL WITH GROUP L LAWYERS AND D. KAUFMAN RE GROUP L BID.		
9/8/2009	B420	D KAUFMAN	2.90	\$1,769.00
		CALLS AND EMAILS WITH POTENTIAL BIDDERS (.6); CALLS AND EMAILS WITH MASSEY AND OTHERS ON STATUS AND DATA ROOM (.7); CALLS AND EMAILS WITH COUNSEL FOR GROUP G ON THEIR POTENTIAL STRUCTURE AND FINANCIAL CAPABILITIES (.8); CALLS TO SR ON TIMING OF CREDIT AGREEMENT (.2); FOLLOW UP ON DUE DILIGENCE REQUESTS FOR DATA ROOM (.2); FOLLOW UP ON GROUP L PRIORITY LIST (.4).		
9/8/2009	B420	JR WEISS	1.40	\$938.00
		MEET W/D. KAUFMAN AND TELEPHONE CONFERENCE WITH G. MASSEY RE GROUP L DATA REQUEST (1.0); TELEPHONE CONFERENCE WITH T. RYAN, G. MASSEY RE INVESTOR CANDIDATES (0.4).		

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE	
9/8/2009	B420	MA OLINS	ADDRESS DILIGENCE REQUEST (.4).	0.40	\$156.00
9/8/2009	B420	ME HOFFMAN	COMMUNICATIONS WITH MAOLINS RE DILIGENCE REVIEW IN CONNECTION WITH PROPOSED ASSET SALE (.3); DRAFT DETAILED E-MAIL TO DM TEAM RE SAME (1.2).	1.50	\$487.50
9/9/2009	B420	D KAUFMAN	FOLLOW UP ON DUE DILIGENCE REQUESTS WITH OHLIN AND OTHERS (1.1); CALL WITH GM AND JW ON OPEN ITEMS (1.0).	2.10	\$1,281.00
9/9/2009	B420	JR WEISS	REVIEW GROUP L INFORMATION WITH D. KAUFMAN, G. MASSEY, J. MARSHALL.	0.80	\$536.00
9/9/2009	B420	MA OLINS	WORK ON DILIGENCE (.6).	0.60	\$234.00
9/9/2009	B420	ME HOFFMAN	CALL WITH DAVID KAUFMAN RE DILIGENCE (.1); FURTHER DILIGENCE REVIEW AND DRAFT DETAILED E-MAIL TO DM TEAM RE SAME (2.0).	2.10	\$682.50
9/10/2009	B420	D KAUFMAN	TELEPHONE CALLS AND EMAILS ON DUE DILIGENCE (.6); CALLS WITH GROUP L ON THEIR REQUEST (.5); FOLLOW UP WITH GM (.4); CALL WITH JOE ON PROCEDURES (.3); CALL WITH SPECIAL COMMITTEE (.3).	2.10	\$1,281.00
9/10/2009	B420	ME HOFFMAN	COMPLETE DILIGENCE REVIEW AND E-MAIL TEAM RE SAME.	2.60	\$845.00
9/11/2009	B420	D KAUFMAN	EMAIL ON GROUP L LETTER (.5); CALL WITH EK AT CLARION (.8); FOLLOW UP CALLS AND EMAILS WITH SPECIAL COMMITTEE (.9); CALL WITH JOE MARSHALL (.6); BOARD CONF CALL (.7); FOLLOW UP ON CREDIT AGREEMENT (.2); DRAFT GROUP L RESPONSE LETTER (.4); FOLLOW UP ON DATA FOR GROUP G (.4); FOLLOW UP ON DATAROOM ISSUES (.1).	4.60	\$2,806.00
9/14/2009	B420	D KAUFMAN	TELEPHONE CALLS WITH ANDREWS COUNSEL FOR GROUP L (.6); REVIEW AND REVISE LETTER TO GROUP L (.4); CALL WITH TR AND FOLLOW UP (.3); INTEROFFICE CONFERENCES WITH WEISS (.3).	1.60	\$976.00
9/14/2009	B420	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL RE PROCEDURES FOR OFFERS (0.4); OFFICE CONFERENCE WITH D. KAUFMAN RE DESIGN OF BID PROCEDURES (0.7).	1.10	\$737.00
9/15/2009	B420	D KAUFMAN	FOLLOW UP WITH GROUP G RE ACESST (.4) AND OTHER DUE DILIGENCE ITEMS (.2); CALLS WITH GM (.1).	0.70	\$427.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
9/15/2009	B420	JR WEISS	0.70	\$469.00
		OFFICE CONFERENCE WITH D. KAUFMAN RE GROUP L (0.3); TELEPHONE CONFERENCE WITH J. MARSHALL (0.2); TELEPHONE CONFERENCE WITH J. HAAS (0.2).		
9/16/2009	B420	JR WEISS	0.50	\$335.00
		TELEPHONE CONFERENCE WITH J. MARSHALL RE BID PROCEDURES, EXCLUSIVITY.		
9/22/2009	B420	D KAUFMAN	0.40	\$244.00
		FOLLOW UP WITH GROUP G REGARDING GROUP G INTEREST (.4).		
9/23/2009	B420	D KAUFMAN	1.20	\$732.00
		INTEROFFICE CONFERENCE WITH WEISS ON BID PROCEDURES AND PROCESS (.6); REVIEW AND REVISE DRAFT PROCEDURES(.4); FOLLOW UP WITH GROUP G (.2).		
9/23/2009	B420	JR WEISS	1.70	\$1,139.00
		TELEPHONE CONFERENCE WITH GROUP S RE GROUP S FUNDS (0.3); TELEPHONE CONFERENCE WITH J. MARSHALL RE BID PROCEDURES (0.3); DRAFT BID PROCEDURES AND OFFICE CONFERENCE WITH D. KAUFMAN (1.1).		
9/25/2009	B420	D KAUFMAN	0.80	\$488.00
		CALL WITH WEISS AND JM ON PROCESS AND TIMING AND DUE DILIGENCE ITEMS (.8).		
9/25/2009	B420	JR WEISS	1.00	\$670.00
		TELEPHONE CALLS WITH J. MARSHALL, G. MASSEY RE BID PROCEDURES.		
9/29/2009	B420	JR WEISS	1.30	\$871.00
		WORK WITH D. KAUFMAN, J. MARSHALL RE BID PROCEDURES, DATA ROOM USE, RESOLUTION OF GROUP L ISSUES (1.1); TELEPHONE CONFERENCE WITH G. MASSEY RE GROUP L (0.2).		
9/30/2009	B420	D KAUFMAN	3.00	\$1,830.00
		CONF CALL ON GROUP L DUE DILIGENCE REQUESTS AND FOLLOW UP (.2.2); INTEROFFICE CONFERENCE WITH WEISS (.8).		
9/30/2009	B420	JR WEISS	2.30	\$1,541.00
		CONFERENCE CALL WITH GROUP L RE DUE DILIGENCE INFORMATION (1.5); TELEPHONE CONFERENCE WITH G. MASSEY, D. KAUFMAN RE DUE DILIGENCE (0.6); TELEPHONE CONFERENCE WITH GROUP S (0.2).		
10/1/2009	B420	D KAUFMAN	1.80	\$1,098.00
		CALL WITH GM ON DUE DILIGENCE (.6); CALL WITH EK AT CLARION (.5); REVIEW AND REVISE DUE DILIGENCE LIST (.3); CALLS WITH INDEPENDENT DIRECTORS ON DUE DILIGENCE APPROACH (.4)		
10/1/2009	B420	JR WEISS	0.50	\$335.00
		OFFICE CONFERENCE WITH D. KAUFMAN RE GROUP L INFO (0.2); REVIEW GROUP S LETTER WITH T. RYAN (0.3)		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
10/2/2009	B420	D KAUFMAN	CALLS ON DUE DILIGENCE WITH GM AND OTHERS (.7); EMAIL AND REVIEW OF GROUP S OFFER (.4)	1.10	\$671.00
10/2/2009	B420	JR WEISS	READ GROUP S LETTER AND TELEPHONE CONFERENCE WITH G. MASSEY, D. KAUFMAN.	0.60	\$402.00
10/5/2009	B420	D KAUFMAN	CALL WITH JOE MARSHALL ON STATUS (.3); EMAILS TO GROUP ON DUE DILIGENCE STATUS (.4); FOLLOW UP RESPONSE TO GROUP L COUNSEL (.3); REVIEW AND REVISE DUE DILIGENCE STATUS CHART (.4)	1.40	\$854.00
10/6/2009	B420	D KAUFMAN	FOLLOW UP ON GROUP L QUESTIONS ON DATA ROOM ACCESS (.3)	0.30	\$183.00
10/6/2009	B420	JR WEISS	TELEPHONE CONFERENCE WITH D. KAUFMAN, G. MASSEY RE GROUP L INFORMATION AND STATUS OF OTHER BIDS.	0.50	\$335.00
10/7/2009	B420	D KAUFMAN	INTEROFFICE CONFERENCE WITH WEISS (.5) AND FOLLOW UP ON LETTERS (.5)	1.00	\$610.00
10/8/2009	B420	D KAUFMAN	INTEROFFICE CONFERENCE WITH WEISS ON STATUS AND CAS (.6) AND FOLLOW UP WITH POTENTIAL BIDERS (.5)	1.10	\$671.00
10/9/2009	B420	D KAUFMAN	EMAILS AND CALLS WITH G MASSEY ON UPDATED DUE DILIGENCE (.4)	0.40	\$244.00
10/9/2009	B420	JR WEISS	REVIEW GROUP S OFFER LETTER AND TELEPHONE CONFERENCE WITH T. RYAN (0.5); OFFICE CONFERENCE WITH D. KAUFMAN RE PROGRESS OF BIDDERS (0.3).	0.80	\$536.00
10/15/2009	B420	D KAUFMAN	CALL WITH JOE M OF UNSECUREDS ON GROUP L REVISED OFFER (.6) AND REVISED DUE DILIGENCE REQUEST (.3) AND FOLLOW UP CONF WITH WEISS (.2)	1.10	\$671.00
10/20/2009	B420	D KAUFMAN	EMAILS WITH MARSHALL ON DUE DILIGENCE (.3); EMAIL AND CALLS TO BOARD ON NEW GROUP L LETTER (.5); CALLS WITH KOGAN ON LETTER (.5); WITH GLEN M AND TR ON GROUP L LETTER (.4).	1.70	\$1,037.00
10/21/2009	B420	D KAUFMAN	INTEROFFICE CONFERENCES WITH WEISS AND FOLLOW UP (1.9); CALL WITH J MARSHALL (.8); CALL WITH J MARSHALL AND WEISS ON PROCESS AND TIMING (.9); CALL KOGAN (.3)	3.90	\$2,379.00
10/21/2009	B420	JR WEISS	CONFERENCE CALL WITH T. RYAN, G. MASSEY, D. KAUFMAN RE GROUP L (0.5); CONFERENCE CALL WITH INDEPENDENT DIRECTORS RE GROUP L (0.5)	1.00	\$670.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
10/22/2009	B420	DA LOOS	DRAFTING CONFIDENTIALITY AGREEMENT FOR GROUP M.	0.60	\$258.00
10/23/2009	B420	D KAUFMAN	REVIEW AND REVISE CONFIDENTIALITY AGREEMENT FOR GROUP M (.6); FOLLOW UP EMAILS WITH J MARSHALL AND OTHERS (.3); REVIEW AND REVISE EMPLOYMENT AGREEMENT DISCLOSURE (.3)	1.20	\$732.00
10/24/2009	B420	D KAUFMAN	UPDATE CALL WITH T RYAN	0.30	\$183.00
10/26/2009	B420	D KAUFMAN	REVIEW OF GROUP L LETTER AND EMAILS AND FOLLOW UP WITH THEIR COUNSEL (.8); CALL WITH T RYAN (.7); CALL WITH JM, COUNSEL TO UNSECURED (.4)	1.90	\$1,159.00
10/26/2009	B420	JR WEISS	READ GROUP L SUGGESTED BID PROCEDURES AND TELEPHONE CONFERENCE WITH J. MARSHALL (0.5); TELEPHONE CONFERENCE WITH E. KOGAN, T. RYAN RE BID PROCEDURES (0.8); REVISE SUGGESTED BID PROCEDURES (0.4)	1.70	\$1,139.00
10/26/2009	B420	R CIAMBRONE	REVIEW OF ISSUES WITH DAVID KAUFMAN REGARDING DATA ROOM, DISCUSSIONS, STATUS OF SAME (.60)	0.60	\$336.00
10/27/2009	B420	D KAUFMAN	PREPARE MATERIALS ON GROUP L DUE DILIGENCE EFFORTS IN ADVANCE OF HEARING (.9); CALLS WITH WEISS (.8) AND WITH WEISS AND J MARSHALL ON MOTION AND HEARING AND POSSIBLE STRATEGIES TO ACCOMPLISH GOALS (.9)	2.60	\$1,586.00
10/28/2009	B420	D KAUFMAN	EMAILS FROM AND TO GROUP L ON POTENTIAL MEETING (.3); INTEROFFICE CONFERENCE WITH WEISS ON RESPONSE TO EMAILS FROM GROUP L (.3); DRAFT AND REVIEW AND REVISE POTENTIAL PROCEDURES FOR BIDDING PROCESS (1.6); CALL WITH COUNSEL FOR GROUP S ON CA AND FOLLOW UP (.7)	2.90	\$1,769.00
10/28/2009	B420	JR WEISS	OFFICE CONFERENCE WITH D. KAUFMAN AND TELEPHONE CONFERENCE WITH J. MARSHALL RE GROUP L BID AND BIDDING PROCEDURES (0.8); TELEPHONE CONFERENCE WITH T. RYAN, G. MASSEY RE DUE DILIGENCE LIST (0.3); REVIEW GROUP L LETTER AND DUE DILIGENCE ROOM INFO (0.4)	1.50	\$1,005.00

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE
10/29/2009	B420	D KAUFMAN	3.90	\$2,379.00
		CALL WITH CIAMBRONE ON GROUP S PRE HEARING (.2); REVIEW AND REVISE PROPOSED BID PROCEDURES (.6); UPDATE MEETING AND STRATEGY WITH J WEISS (.3); REVIEW OF GROUP M'S MARKUP OF CA AND CALLS WITH THEM (.6); CALLS WITH WEISS ON STATUS (.5); AND CONF CALL WITH GROUP L (1.3); CALL WITH GMASSEY ON DUE DILIGENCE ISSUES (.4)		
10/29/2009	B420	JR WEISS	3.30	\$2,211.00
		CONFERENCE CALL WITH COMMITTEE, GROUP L RE DUE DILIGENCE (1.3); CONFERENCE CALL WITH CLIENT RE GROUP L REQUESTS (0.8); CONFERENCE CALL WITH GROUP S RE DUE DILIGENCE (0.7); TELEPHONE CONFERENCE WITH E. KOGAN RE STATUS OF PURCHASERS (0.5)		
10/29/2009	B420	MA OLINS	0.40	\$156.00
		MEETING AND STRATEGY RE REORGANIZATION AND EQUITY INFUSION ISSUES.		
10/29/2009	B420	R CIAMBRONE	4.00	\$2,240.00
		PREPARE FOR AND ATTEND HEARING AND DISCUSSIONS WITH COUNSEL FOR COMMITTEE AND PROSPECTIVE BIDDER, GROUP S, REGARDING DATA ROOM (1.2); FOLLOW UP MEETING WITH CLIENT REGARDING STRATEGY, MOVING FORWARD (2.8)		
10/29/2009	B420	R CIAMBRONE	1.80	\$1,008.00
		CALL WITH GROUP L REGARDING DATA ROOM, DOCUMENTS, MOVING FORWARD (1.3); FOLLOW UP CALL WITH CLIENT REGARDING SAME (.50)		
10/30/2009	B420	D KAUFMAN	1.40	\$854.00
		CALLS WITH TRYAN ON DATAROOM AND EMAIL TO RRD (.4); EMAIL TO GROUP M RE ACCESS (.2); EMAIL WITH GROUP L (.2); REVIEW OF GROUP S CA (.3); REVIEW OF REAL ESTATE LEASE DUE DILIGENCE FORM (.1); EMAIL WITH GROUP S (.1); EMAIL TO GROUP L (.1)		
		Code Total	138.30	\$84,246.00

File# E9140-00002

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TOTAL SERVICES	1,616.90	\$761,540.50
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